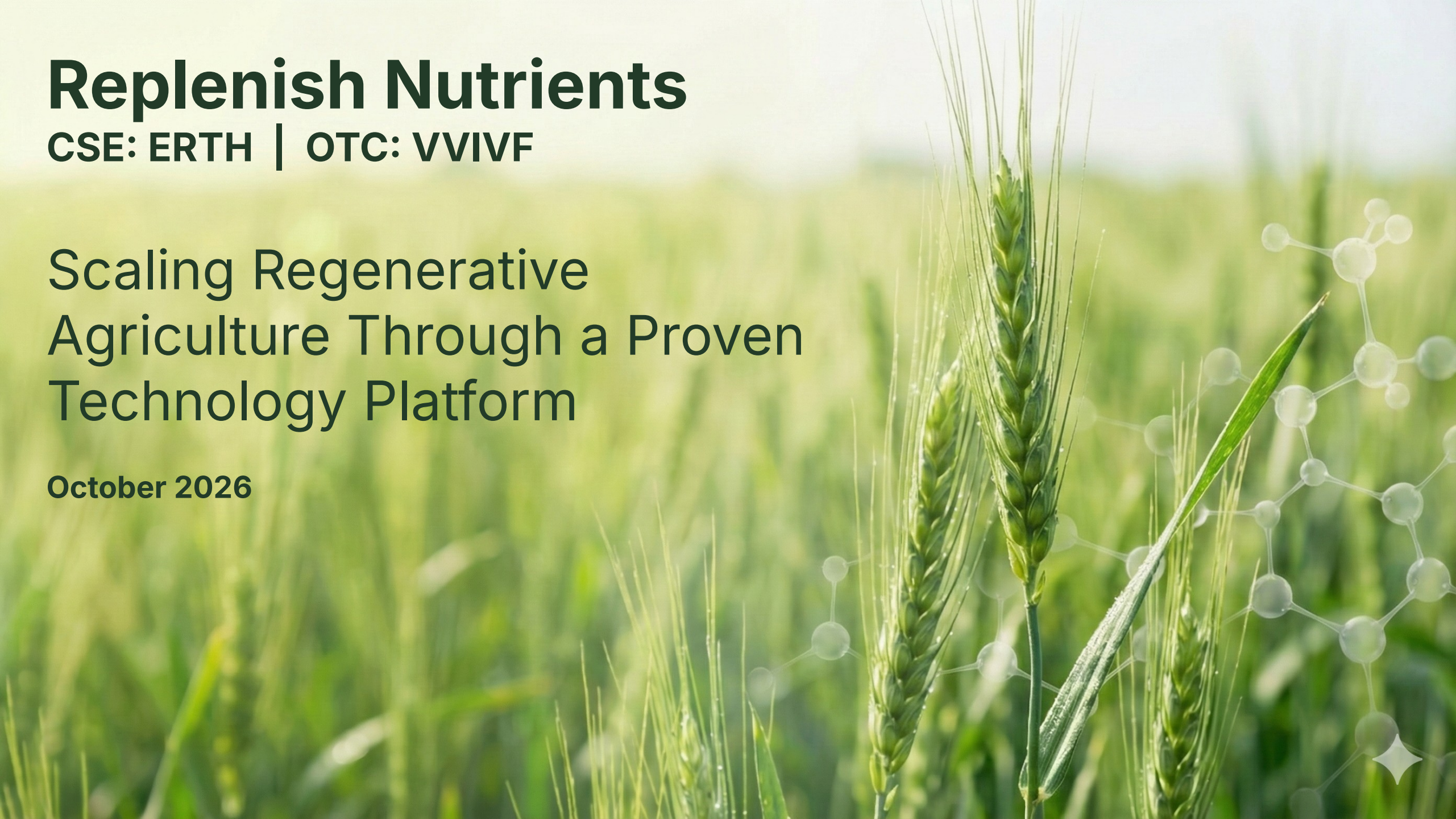
Replenish Nutrients

CSE: ERTH | OTC: VVIVF

Scaling Regenerative Agriculture Through a Proven Technology Platform

October 2026



Legal Disclaimer & Forward-Looking Information

This presentation has been prepared by Replenish Nutrients Holding Corp. ("Replenish" or the "Company") solely for informational purposes. It does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company, nor shall it form the basis of or be relied upon in connection with any contract or commitment. Any such offer or solicitation will be made only by means of formal offering documentation and in compliance with applicable securities laws. Unless otherwise indicated, financial and capital structure information is presented in Canadian dollars as at September 30, 2026 and is unaudited. **Forward-Looking Statements.** This presentation contains "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities laws (collectively, "forward-looking statements"). All statements other than statements of historical fact are forward-looking statements, including, without limitation, statements regarding: future financial position and performance, expected revenues, margins and licensing income; current and projected production capacity, including the expectation of over 150,000 metric tonnes of installed annual capacity across owned and licensed facilities by the end of 2026 (including approximately 100,000 metric tonnes at the Farmers Union Enterprises ("FUE") facility with additional shifts), the expected ramp of production toward that capacity as staffing, working capital and demand allow, and the planned 150,000 metric tonne Beiseker pellet expansion and its expected commissioning in Q1 2028; the expected sources of funding for the Beiseker pellet expansion, including the expectation that the Company's equity share is funded by the $15 million strategic investment by SRC Agrominerals ("SRC") and that the balance will be funded through project debt and government grant programs, such that the Company does not expect to require additional equity financing to complete it; the build-out, timing and capacity of owned and licensed facilities (including Beiseker, DeBolt, Bethune, FUE and MJ Ag Solutions ("MJ Ag")); expected licensing rates per metric tonne (in CAD and USD); the scalability and replicability of the Company's capital-light licensing model; anticipated demand for and market adoption of regenerative fertilizers; target acreage coverage; the Company's projected annual volumes and market share; the terms, duration and anticipated benefits of the 10-year supply agreement with SRC; and the planned incorporation of Spanish River Carbonatite into the Company's products, the final formulations of which remain in development, and its anticipated agronomic, soil health and product-differentiation benefits. Forward-looking statements are typically identified by words such as "believe", "expect", "anticipate", "intend", "estimate", "plan", "target", "potential", "could", "should", "will", "would", or the negative of these terms and similar expressions, and reflect management's current expectations as of the date of this presentation. **Material Assumptions.** Management has applied material assumptions, including: the availability of project debt financing and government grant funding (such as Emissions Reduction Alberta or equivalent programs) on acceptable terms and timing; the Company's ability to preserve the proceeds of the SRC investment for its intended uses; the timely construction, commissioning and stable operation of owned and licensed facilities; the ability of licensing and operating partners, including FUE and MJ Ag, to fund, staff and operate their facilities, including additional shifts; continued access to affordable raw materials, including rock phosphate, potash, sulphur, compost and carbonatite; SRC's performance of its supply obligations; the successful finalization, testing, registration and certification review of carbonatite formulations; normal weather and regional agricultural demand; stable foreign exchange rates; the regulatory environment for fertilizer manufacturing, labelling and organic certification; and the Company's ability to protect and license its intellectual property. **Risk Factors.** Actual results could differ materially from those expressed or implied by forward-looking statements due to known and unknown risks, including: risks inherent to growth-stage operations; the risk that project debt or government grant funding is not obtained on acceptable terms or at all, which could require additional equity financing and result in dilution to shareholders, or delay or change the planned expansion; changes to the scope, location or timing of planned facilities; construction, engineering and commissioning delays and cost overruns; reliance on third-party licensing and operating partners; reliance on a limited number of suppliers, including SRC for carbonatite; the risk that the anticipated benefits of carbonatite are not realized or substantiated, or that reformulation affects product registrations, labelling or organic certifications; volatility of agricultural commodity markets, fertilizer prices and weather; dilution from warrant and option exercises and conversion of the SRC convertible debenture; governance changes arising from SRC's board representation; intellectual property risks; cross-border trade, regulatory and permitting risks; foreign exchange, inflation and interest rate risks; limited trading liquidity and share price volatility; and other risks detailed in the Company's continuous disclosure documents filed on SEDAR+ at www.sedarplus.ca. Forward-looking statements are expressly qualified by this cautionary statement, and the Company assumes no obligation to update them except as required by applicable securities laws. **Non-IFRS and Supplementary Measures.** This presentation refers to certain measures, such as "market capitalization", "enterprise value", "licensing revenue per MT" and "base revenues", that do not have standardized meanings under IFRS and may not be comparable to similar measures presented by other issuers. They provide additional context and should not be considered in isolation or as substitutes for IFRS measures. **Market, Scientific and Agronomic Information.** Market and industry data, including Statistics Canada data, are derived from public sources believed to be reliable but have not been independently verified by the Company and are subject to revision. Product efficacy, field trial, microbial and soil health data are derived from internal testing and independent third-party trials; results vary with soil, climate, crop and management, and no assurance can be given that historical results will be replicated at commercial scale or across all geographies. Information regarding carbonatite, including its composition and properties, is based in part on third-party laboratory analysis and research that the Company believes to be reliable but has not independently verified.

Capital Structure

(CAD) As at September 30, 2026, unless otherwise indicated

MARKET	
Share Price	$0.29
52-Week Range (closing)	$0.105 – $0.315
Market Cap	$74.0 million
Enterprise Value	**$79.0 million**
SHARE STRUCTURE	
Shares Outstanding	255.1 million
Options (avg. exercise $0.11)	11.5 million
Warrants (avg. exercise $0.18)	86.0 million
SRC Debenture Conversion ($0.225)	33.3 million
Fully Diluted Shares	**385.9 million**
BALANCE SHEET (PRELIMINARY)	
Cash	$3.9 million
Receivables / Inventory	$8.4 million
Payables	$4.5 million
SRC Convertible Debenture (10%, 2030)	$7.5 million
Term Debt / Leases	$1.4 million
Revolving Line of Credit ($5.45 million)	Undrawn

ERTH SHARE PRICE – LAST TWO YEARS (CSE, CAD)

523K
avg. daily volume, Q3 2026



Market cap on basic shares at the $0.29 close on Sep 30, 2026. Enterprise value = market cap + debt and leases (debenture at $7.5M face) – cash. Fully diluted includes 33.3M shares on conversion of the SRC debenture at $0.225. Balance sheet figures preliminary and unaudited. Share price data: CSE, to Oct 23, 2026.

Investment Thesis – Why Invest

Market

- Large and growing **billion-dollar** North-American and International **fertilizer markets** to support growing populations and food security
- Addressing critical **farm profitability** and sustainability issues through a **balanced nutrition** and **biologically driven** soil health solution

Technology

- **Patented**, proprietary, **zero-waste**, biologically-active, pH and nutrient -balanced, chemical-free regenerative fertilizer technology
- **Proven product efficacy** with multi-year 3rd party field trials and over 1,000,000 acres of real farmland covered to date
- **Demonstrated commercial viability** with baseline annual sales of $7 million and 15,000 metric tonnes

Commercialization

- Over **150,000 metric tonnes** of installed annual capacity by the end of 2026, with production ramping in line with demand; the Beiseker pellet expansion adds a further **150,000 metric tonnes by Q1 2028** (**equity share funded**; balance expected from project debt and government grants)
- **Owned and licensed growth platform** supporting domestic and international expansion with local expertise
- Management and Board bring prior **successful commercialization and exit experience** including scaling operations and market capitalization beyond $1 billion

Conventional Agriculture is Undermining its Own Foundation



1. Soil Degradation

Synthetic fertilizers' high salt index kills essential microorganisms, leading to soil acidification, weakened plant roots, and a reduced ability for the soil to provide nutrients in a plant-available form.



2. Environmental Impact

Synthetic production is energy-intensive, uses large volumes of water and chemicals, and generates significant waste. Replenish's products have zero waste and offer an emissions reduction potential of 0.45 tCO_2e for every tonne of synthetic fertilizer avoided.



3. Unsustainable Farm Economics

Compromised soil health leads to lower nutrient absorption, higher spending on pesticides and fungicides, and an unsustainable long-term farming model.

Our Technology Rebuilds the Soil Ecosystem for Sustainable Profitability

CORE PHILOSOPHY

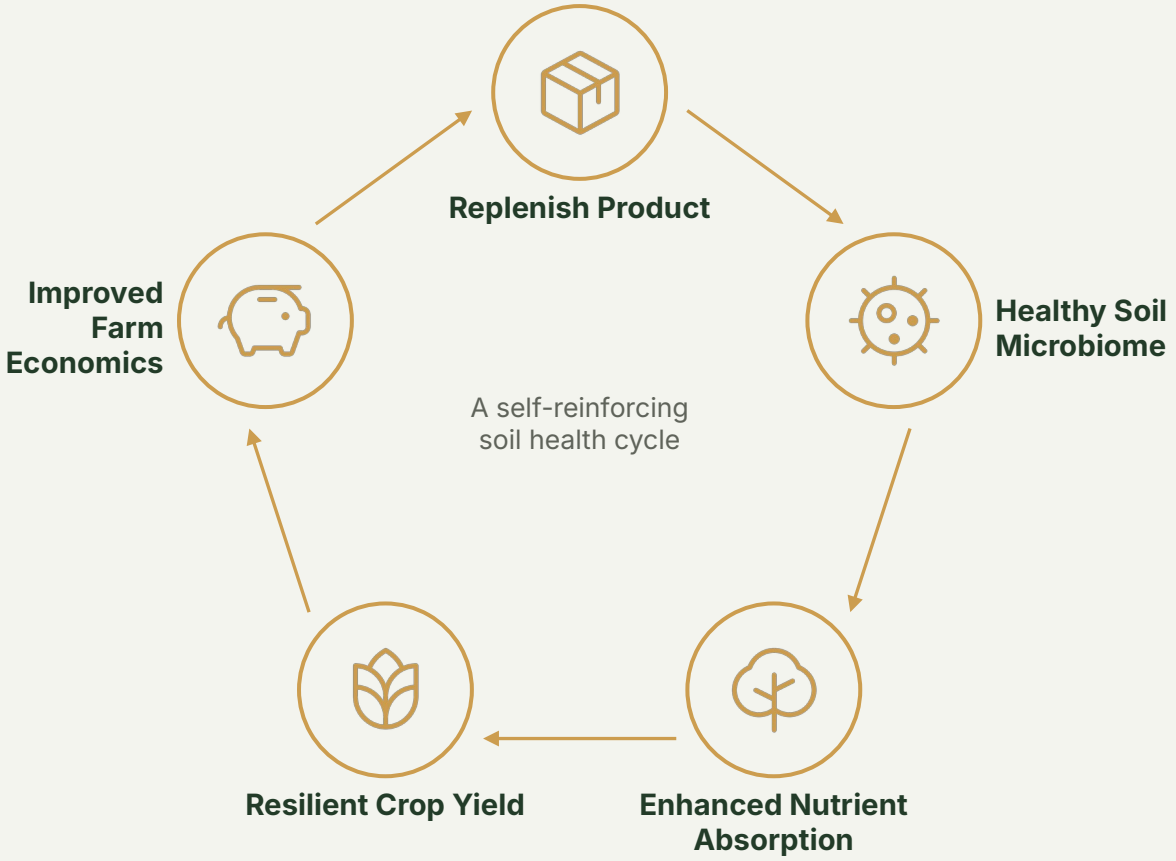
We create regenerative biofertilizers that provide a balanced mix of essential macro- and micronutrients and beneficial biological material, prioritizing soil health and resilience.

KEY DIFFERENTIATORS

Our proprietary, patented, zero-waste, pH-balanced, chemical-free manufacturing process preserves and enhances microbial life in every granule and pellet.

THE RESULT

Healthier soil, resilient crops, a cleaner environmental footprint, and a more sustainable, profitable business model for farmers.



Product Portfolio – Validated by Science, Proven in the Field

One regenerative platform for commercial farms and home gardens — validated by independent third-party trials.

Builds soil biology · **Unlocks tied-up nutrients** · **Low salt index** · **Spring or fall · blends with conventional**

HESO — SOIL PROBIOTIC

$N\text{-}P_2O_5\text{-}K_2O\text{-}S$

0-9-20-20

765 microbial species

+62–71% wheat yield
vs. unfertilized control · Farming Smarter, AB 2022–23

Rebuilder — PHOSPHATE BUILDER

$N\text{-}P_2O_5\text{-}K_2O\text{-}S$

0-17-0-12

1,017 microbial species

Matches synthetic MAP
canola yield · Small Plot Inc., AB 2022; +6.5% avg. yield, Simplot agPROVE, SK 2022

Super KS — POTASSIUM BUILDER

$N\text{-}P_2O_5\text{-}K_2O\text{-}S$

0-0-30-35

1,240 microbial species

Low-salt K + S pellet
for canola, forages and sugar beets · OMRI Listed

HOME & GARDEN · REPLENISH 1 (HESO RETAIL BRAND)

- **Lawns & turf**
- **Gardens & vegetables**
- **House plants**
- **Safe for kids & pets**
- **OMRI Listed**

NEXT GENERATION · + SPANISH RIVER CARBONATITE

- **Natural liming value** — 42–45% $CaCO_3$ eq., SGS tested
- **Adds Ca, Mg & trace minerals** — Broadens nutrition beyond N-P-K-S
- **Buffers sulphur acidity** — Steadier, biology-driven release

Independent third-party trials; results vary with soil, weather and management. Carbonatite formulations are in development and subject to lab confirmation and certification review. Supplied by SRC Agrominerals under a 10-year supply agreement.

Carbonatite and SRC Agrominerals

Spanish River Carbonatite adds key mineral nutrients; SRC brings a well-capitalized long-term partner

WHAT IS CARBONATITE?

A naturally occurring, mineral-rich rock — abundant in calcium, phosphorus, magnesium and trace minerals. It reacts quickly once applied to soil, releasing nutrients directly into the root zone and **strengthening Replenish's regenerative fertilizer platform**.

Ca	P	Mg	+
Calcium	**Phosphorus**	**Magnesium**	**Trace Minerals**
Cell structure & soil stability	Root growth & energy transfer	Photosynthesis & nutrient uptake	Enzymatic & plant health

WHY IT MATTERS FOR SOIL HEALTH

Nutrient Availability
Helps nutrients become more available to plants

Soil Biology
Provides minerals that support microbial activity and soil health

Root Development
Supports strong root growth and plant establishment

Healthy Soil Function
Contributes to balanced soils and long-term productivity

SRC Agrominerals is a well-capitalized, privately-owned Canadian agro-mineral company and a significant Replenish shareholder. Its $15 million equity and convertible debenture investment funds Replenish's equity share of the Beiseker pellet expansion, and its board representation and 10-year carbonatite supply agreement align SRC with Replenish's long-term growth.

Canada's Fertilizer Market Is Shifting Toward Premium & Regenerative

+8.3% CAGR[1,2]

Since 2020 total Canadian fertilizer spend has grown steadily to **$9.44 billion** in 2024, with a further 6.9% increase reported for 2025.

9.7% → 12.0%[3]

Premium and Specialty products have steadily increased their share of total Canadian fertilizer volumes since 2020.

~0.5%[4]

Replenish share of Canada's annual **~10 million** metric tonne fertilizer market

+2.8%[3] vs –2.1%[3] CAGR

From 2020 to 2025, Premium and Specialty fertilizer volumes **(like Replenish Fertilizer)** grew while conventional N-P-K shipments declined.

↑14.2%[3]

In H2 2025, Premium and Specialty fertilizer volumes were up 14.2% on H2 2024, even as total fertilizer shipments fell 12%.

Sources: (1) Statistics Canada, Table 32-10-0136-01, Farm operating revenues and expenses, annual: "Expense – Fertilizers and lime", all farm types, Canada, 2020–2024 (latest available). (2) Statistics Canada, Table 32-10-0049-01, Farm operating expenses and depreciation charges: fertilizer and lime, after rebates, Canada, 2025 vs. 2024 (released May 27, 2026). (3) Statistics Canada, Table 32-10-0038-01, Fertilizer shipments to Canadian agriculture markets by product type, Canada (Eastern and Prairie provinces), released September 17, 2026. Premium and Specialty = "Other fertilizer products"; conventional N-P-K = ammonia, urea, UAN, AN/CAN, ammonium sulphate, MAP, DAP and potash. Cumulative fertilizer-year (July–June) data converted to calendar years; H2 = July–December. (4) Based on Replenish's projected annual volume of approximately 50,000 metric tonnes (15,000 MT blended product, 24,000 MT Beiseker production and 10,000 MT MJ Ag licensing) against 9.7 million MT of 2025 Canadian shipments.

Two-Pronged Growth Strategy

Foundation

(Owned & Operated)



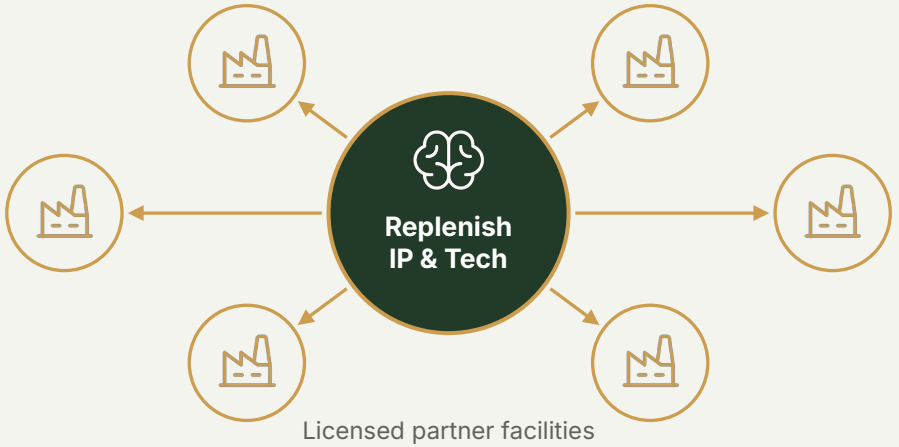
Purpose: Proves product-market fit; drives innovation; generates wholly-owned cash flows

Assets: Blended Products + Beiseker Granulation Facility + Beiseker Colony Pellet Facility + DeBolt Facility, with the Beiseker pellet expansion planned

Track Record: Established base revenues of ~$7M per year covering over 1 million acres to date

Expansion

(Capital-Light Licensing)



Purpose: Enables quicker expansion with fully-funded operating partners with local market expertise and distribution.

Operating Model: Replenish licenses its patented technology to fully funded local partners. Replenish provides technical, sales and working capital support; local partner funds capital and operating costs.

Outcome: Incremental and recurring licensing cash flows that can be replicated across numerous US and Int'l geographies without share dilution.

Owned and Operated

Beiseker Expansion Facility

(24,000 + 150,000 Metric Tonnes)



- Adds **150,000 MTs** of annual pellet production to the existing **24,000 MTs** of granulated production capacity
- Will **leverage and optimize** existing infrastructure for each facility
- Opportunity for **rail shipping efficiencies** by re-commissioning existing rail siding at Beiseker
- Expected commissioning in **Q1 2028**; **equity share funded**, balance expected from project debt and government grants

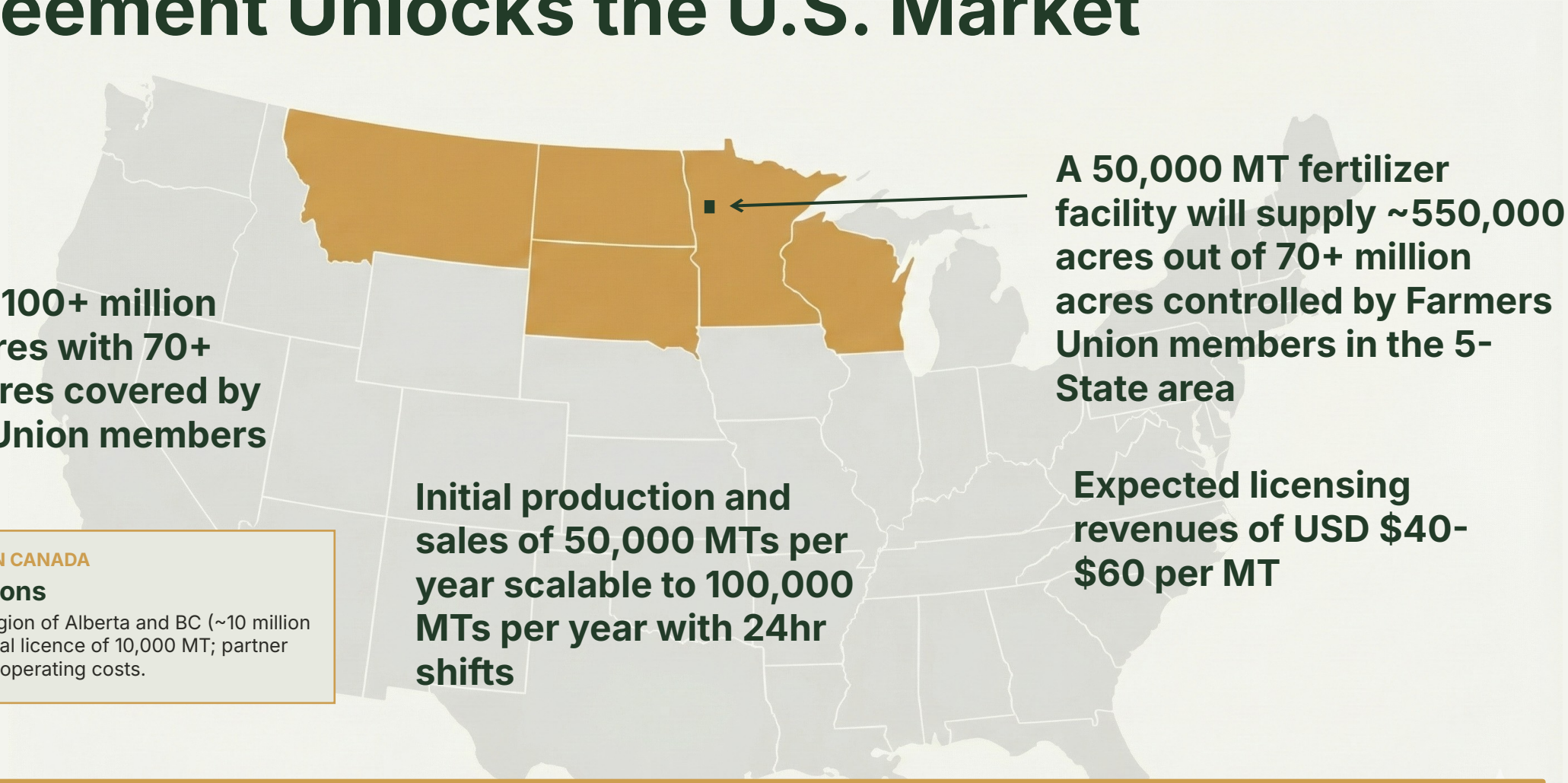
Beiseker Colony Facility

(19,000 Metric Tonnes)



- Adds **19,000 MTs** of annual pellet production
- **Located 5 miles** from the newly expanded Beiseker facility
- Ability to leverage **rail shipping efficiencies** out of Beiseker rail siding
- Establishes key operating model for **future Hutterite Colony expansions**

Farmers Union Enterprises Licensing Agreement Unlocks the U.S. Market



Covering 100+ million arable acres with 70+ million acres covered by Farmers Union members

A 50,000 MT fertilizer facility will supply ~550,000 acres out of 70+ million acres controlled by Farmers Union members in the 5-State area

Initial production and sales of 50,000 MTs per year scalable to 100,000 MTs per year with 24hr shifts

Expected licensing revenues of USD $40-$60 per MT

ALSO LICENSED IN CANADA

MJ Ag Solutions

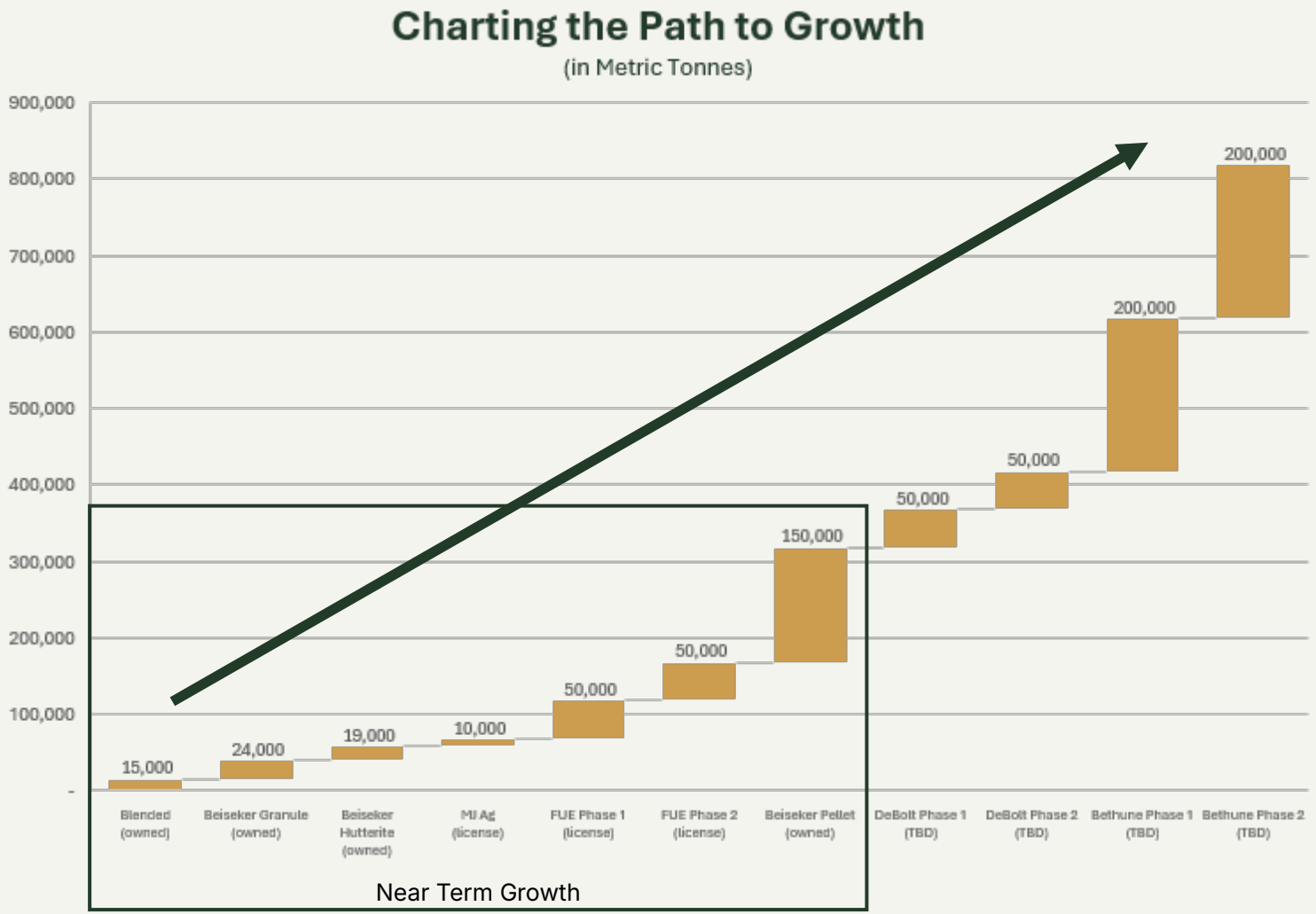
Peace Country region of Alberta and BC (~10 million arable acres). Initial licence of 10,000 MT; partner funds capital and operating costs.

Farmers Union is a 95-year-old farmer-owned enterprise with deep local routes and represents a partner that can expand with Replenish into additional Canadian and US regions over time.

Investing in a Pipeline of Multi-Year Growth

Investment Thesis

- Disruptive Technology Platform
  - Scientifically validated, patented, regenerative technology that improves soil health and farm profitability
- Large & Shifting Market
  - Addressing multi-billion-dollar fertilizer market at a time when farmers and agri-food industry are actively investing and seeking sustainable alternatives
- Clear Path to Growth
  - Defined pipeline of owned and licensed facilities



Company Information

EXECUTIVE

Neil Wiens
Chief Executive Officer

Kevin Erickson
Chief Operating Officer

Matthew Greenberg
Chief Financial Officer

BOARD OF DIRECTORS

Tim Close
Chair · CEO, SRC Agrominerals

Lucas Tomei
Independent

Steven Glover
Independent

Neil Wiens
CEO

Brad Orr
Independent

David Morris
Board Observer · Director, SRC Agrominerals

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